Pro Capital Solutions LLC

Loan Intake Form

Complete the information below and provide the documents checked in the checklist.

Borrower Information

Full legal name: _____ Date: _____

Email: _____ Phone number: _____

Current home address: _____

Do you own or rent your current home? ☐ Own ☐ Rent ☐ Other: _____

Estimated credit score: _____ ☐ I do not know my credit score

Loan and Subject Property

Loan purpose: ☐ Refinance ☐ Purchase Requested loan amount: $_____

Property address: _____

Property type: ☐ Single family ☐ Multifamily ☐ Mixed use ☐ Commercial ☐ Other

Number of residential units: _____ Number of commercial units or spaces: _____

Residential area: _____ sq. ft. Commercial area: _____ sq. ft.

Ownership and Mortgage History

Do you own other properties, including your current residence? ☐ Yes ☐ No

If yes, list addresses and use, or attach a property list: _____

_____

Have you been late paying your current mortgage? ☐ Yes ☐ No ☐ No current mortgage

If yes, provide dates and details: _____

LLC Ownership

Will you close in an LLC? ☐ Yes ☐ No

If yes, LLC legal name: _____

EIN: _____ State of formation: _____

Document Checklist

☐ Government issued photo ID ☐ Social Security documentation

☐ Most recent mortgage statement, if applicable

If closing in an LLC, provide all of the following:

☐ EIN confirmation ☐ Operating Agreement ☐ Articles of Organization ☐ Filing Receipt

Provide ID and Social Security documents through a secure upload or in person.